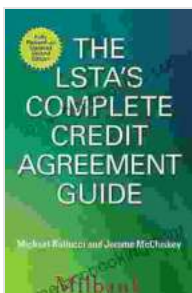


# The LSTA Complete Credit Agreement Guide, Second Edition: Your Essential Guide to Loan Documentation and Negotiation

The LSTA Complete Credit Agreement Guide, Second Edition is the definitive guide to loan documentation and negotiation for leveraged finance professionals. Written by a team of leading experts, this book provides comprehensive coverage of all aspects of credit agreements, from the basics to the most complex issues.



## The LSTA's Complete Credit Agreement Guide, Second Edition by Michael Bellucci

★★★★☆ 4.5 out of 5

Language	: English
File size	: 1728 KB
Text-to-Speech	: Enabled
Screen Reader	: Supported
Enhanced typesetting	: Enabled
Word Wise	: Enabled
Print length	: 753 pages



This new edition has been fully updated to reflect the latest developments in the leveraged finance market, including the impact of the COVID-19 pandemic. It also includes new chapters on environmental, social, and governance (ESG) considerations and distressed debt.

The LSTA Complete Credit Agreement Guide, Second Edition is an essential resource for anyone involved in the leveraged finance market. It is

a must-have for lawyers, bankers, investors, and other professionals who need to understand the complex world of credit agreements.

### **What's New in the Second Edition?**

- Fully updated to reflect the latest developments in the leveraged finance market, including the impact of the COVID-19 pandemic
- New chapters on environmental, social, and governance (ESG) considerations and distressed debt
- Expanded coverage of key topics such as covenant compliance, default provisions, and enforcement
- New case studies and examples to illustrate the practical application of the principles discussed in the book

### **Who Should Read This Book?**

- Lawyers
- Bankers
- Investors
- Other professionals who need to understand the complex world of credit agreements

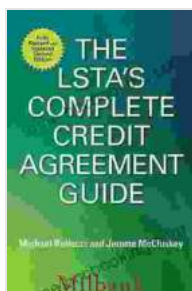
### **About the Authors**

The LSTA Complete Credit Agreement Guide, Second Edition was written by a team of leading experts in the leveraged finance market. The authors have decades of experience in advising clients on all aspects of credit agreements.

The lead author, David M. Levine, is a partner at the law firm of Debevoise & Plimpton LLP. He is a leading authority on leveraged finance and has written extensively on the subject. The other authors are all senior lawyers with experience in leveraged finance.

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